

CAISSE DES DEPOTS GROUP

May 2019



**Caisse
des Dépôts**
GROUPE

Caisse des Dépôts, a responsible actor

OUR MISSION

To combat territorial divides and social inequalities

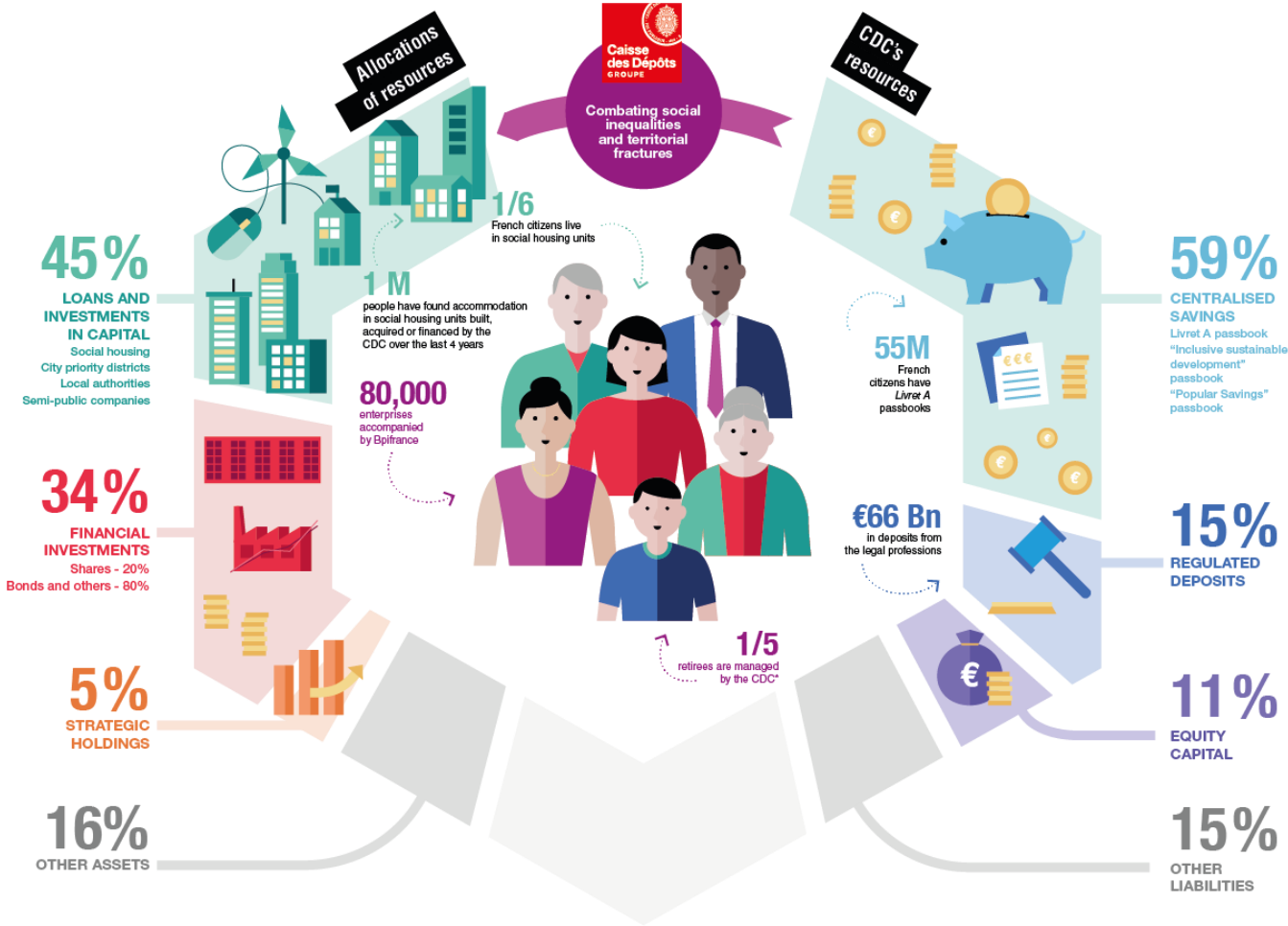
OUR DETERMINATION

To provide concrete responses to the needs expressed by our fellow citizens

OUR COMMITMENT

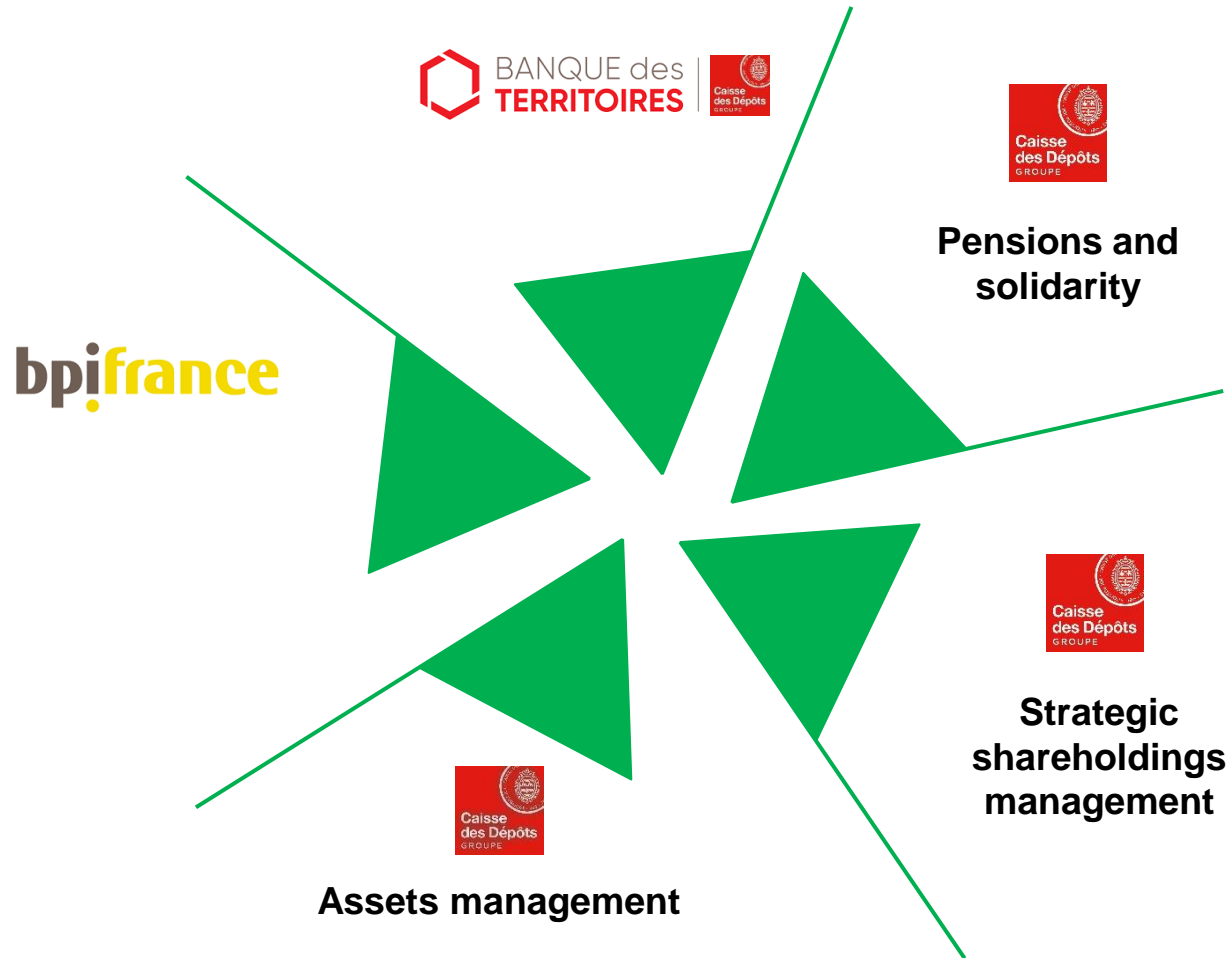
To be **Exemplary and Transparent** in use of our resources

A unique model for building a greater France



* "Pensions, solidarity and vocational training" activities are carried out by Caisse des Dépôts on behalf of third parties and rebilled in euros, and therefore do not appear in resources or employment

An organisation focused on 5 core businesses



“Today more than ever, our responsibility is to accompany the country’s major evolutions to the benefit of everyone everywhere on French soil.”

Éric Lombard

A useful Group



It has been financing
France's economic
development for over 200
years



It has a role to play in French
citizens' everyday lives



The Group takes action and
innovates to meet the
challenges of the future

A unique model



A public institution
“closely supervised by the
French Parliament”



A unique governance model
that ensures its autonomy
and independence



A long-term investor
serving France’s public
interest and economic
development
(Article L.518-2 of the French Financial and
Monetary Code)

Caisse des Dépôts funds its own operations



It doesn't cost the taxpayer anything



It uses its own equity to fund its operations

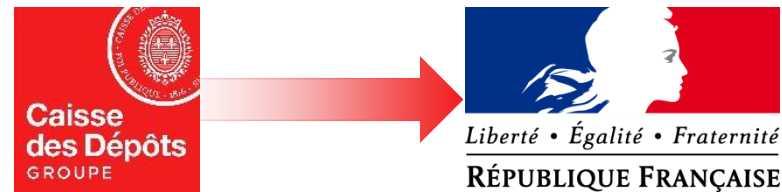


It doesn't have any shareholders

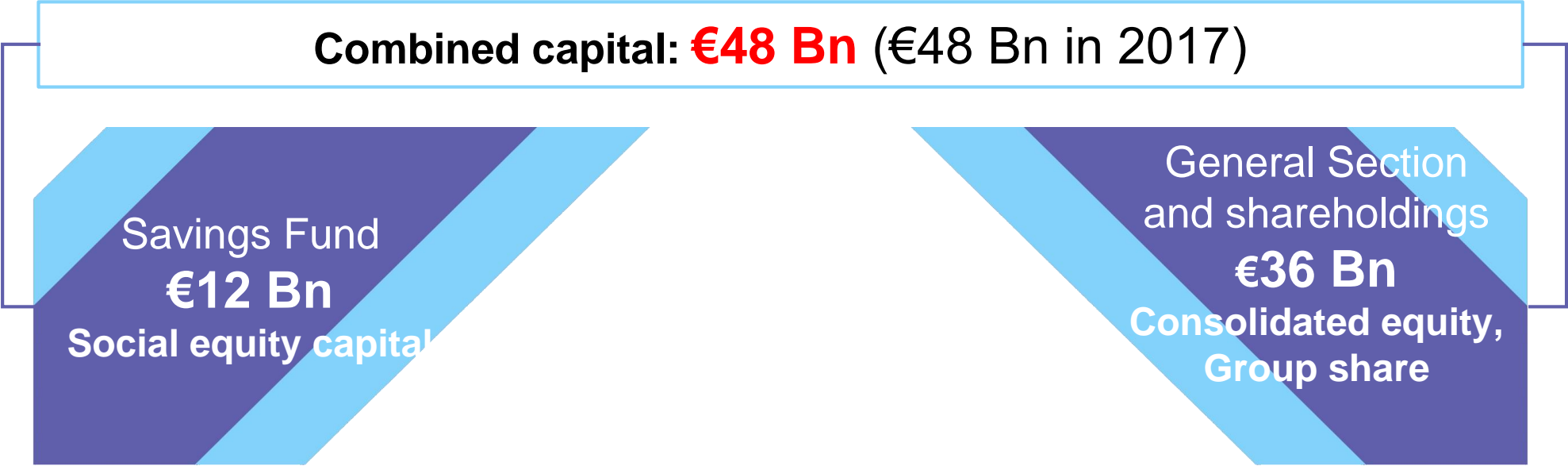
Caisse des Dépôts contributes to the State budget

€1.6 Bn

paid into the State coffers
in 2018

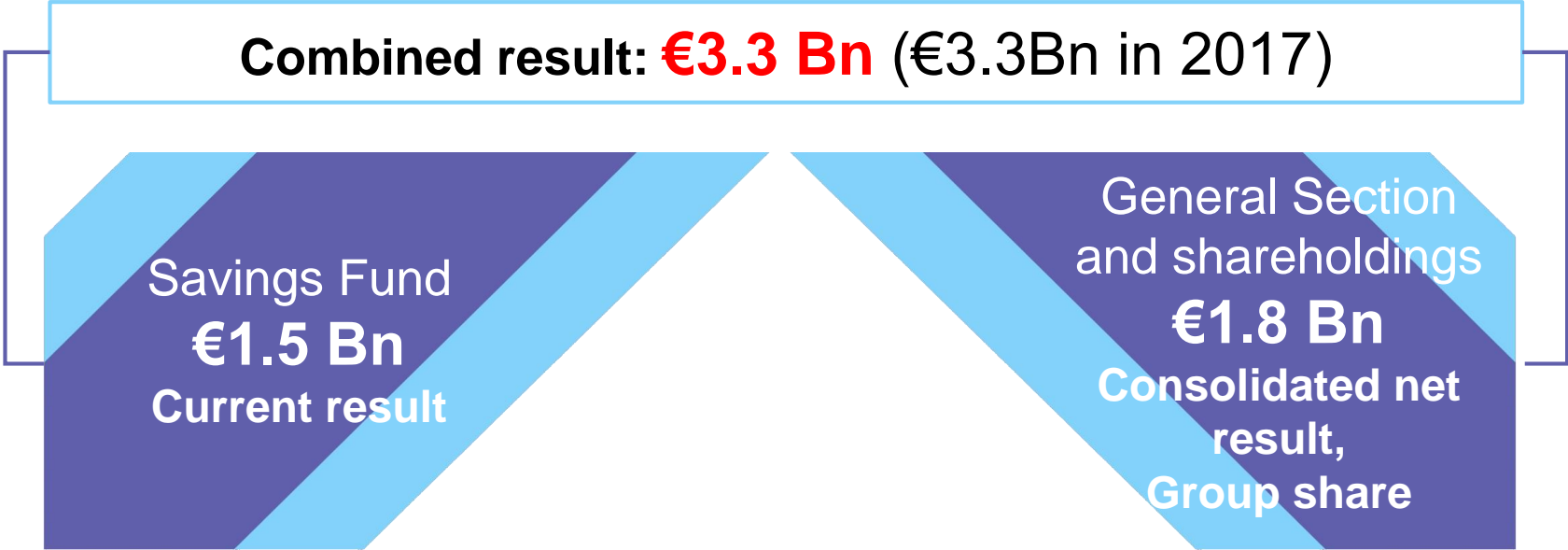


Combined capital *



* Combined: General Section and shareholdings + Savings Fund

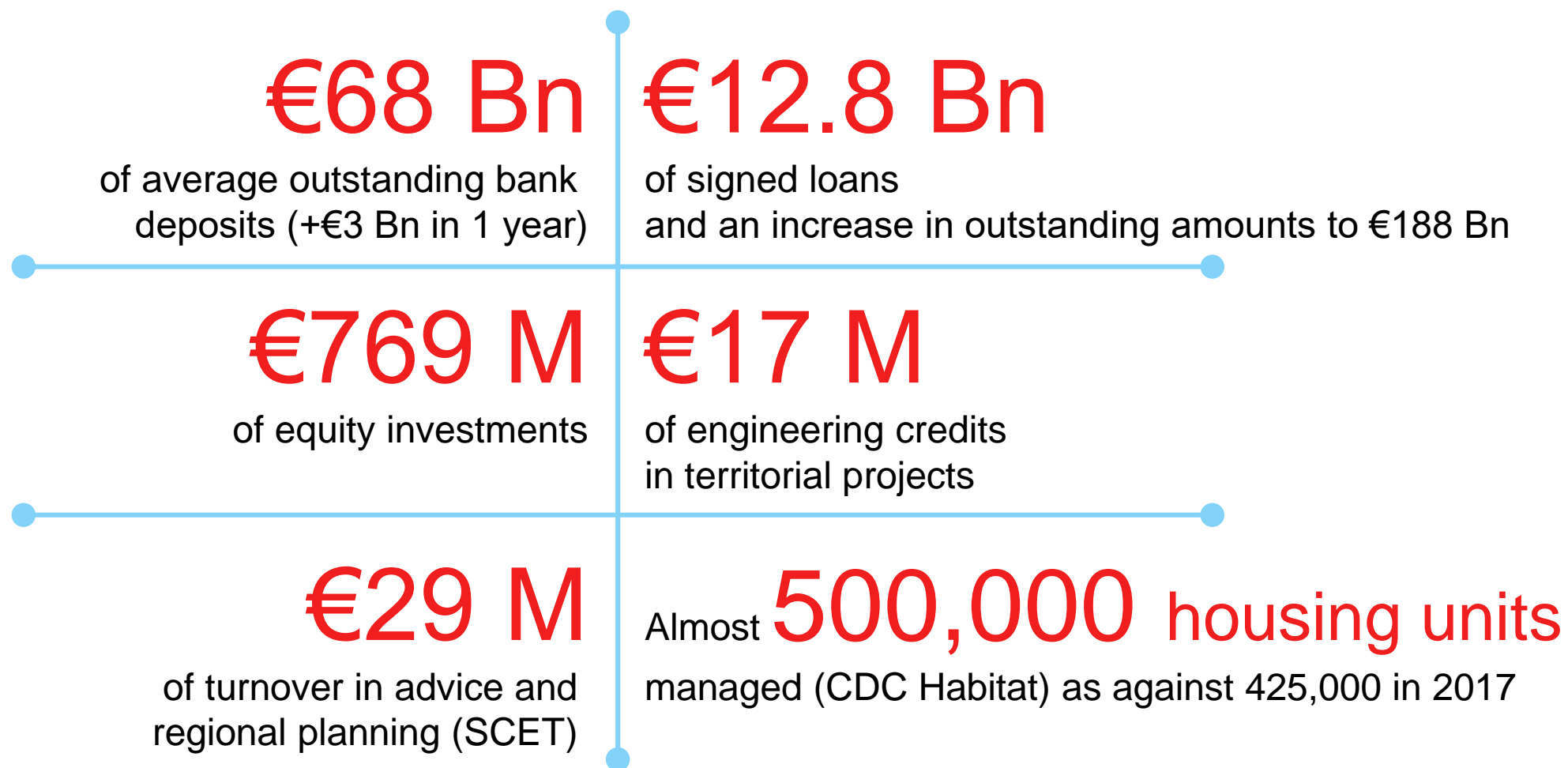
Combined result *



Profitability of combined equity
6.9%

* Combined: General Section and shareholdings + Savings Fund

Banque des Territoires, constructing tomorrow's territories



Banque des Territoires, constructing tomorrow's territories



sustainable

connected

inclusive

attractive



€8 Bn in outstanding amounts invested at end 2018,
1,520 projects undertaken, + 7% in one year



Housing plan: PHB2.0 equity capital loan, totality of the
 2018 budget allocated

€16 Bn debt extension: **2 out of 3 lessors** concerned



87 projects underway, almost **€10 M** in engineering
credits committed and **222 Action Cœur de Ville**
agreements signed

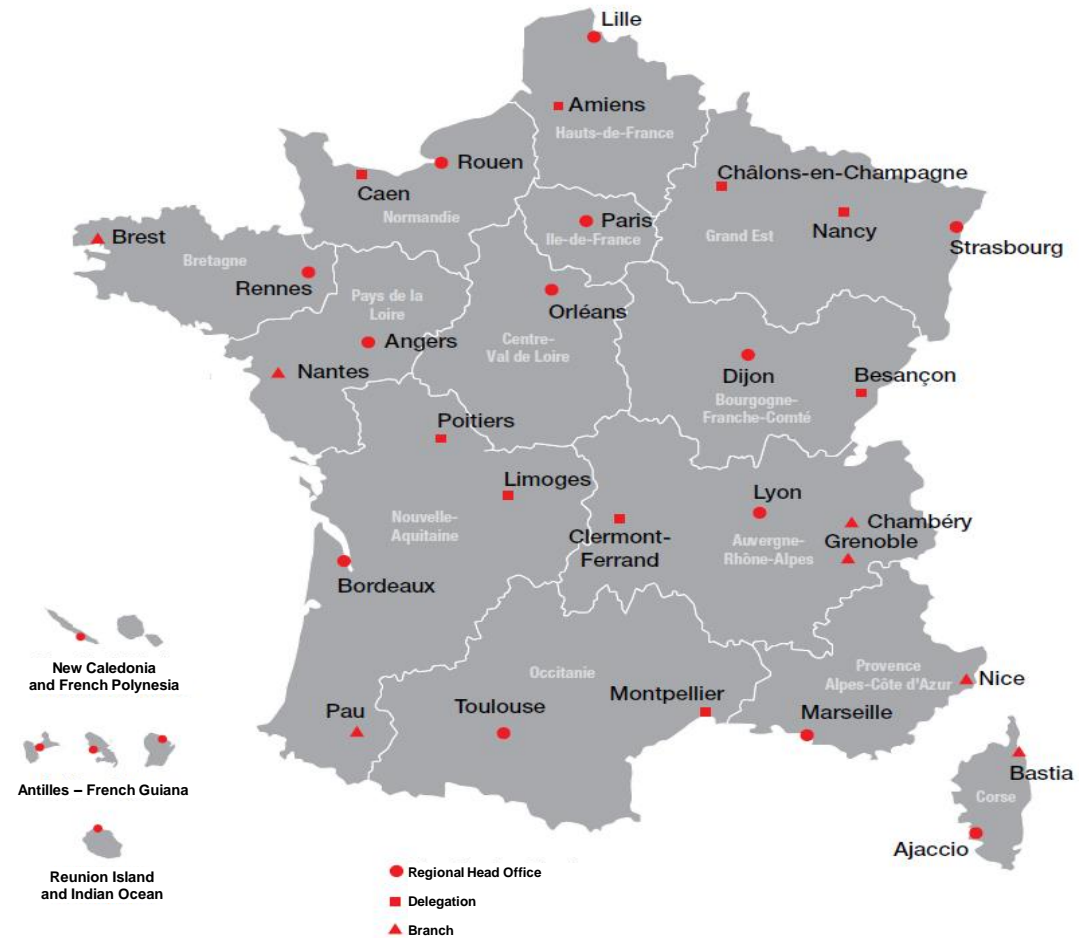


€100 M / year of investments in equity capital

A strong foothold in the territories

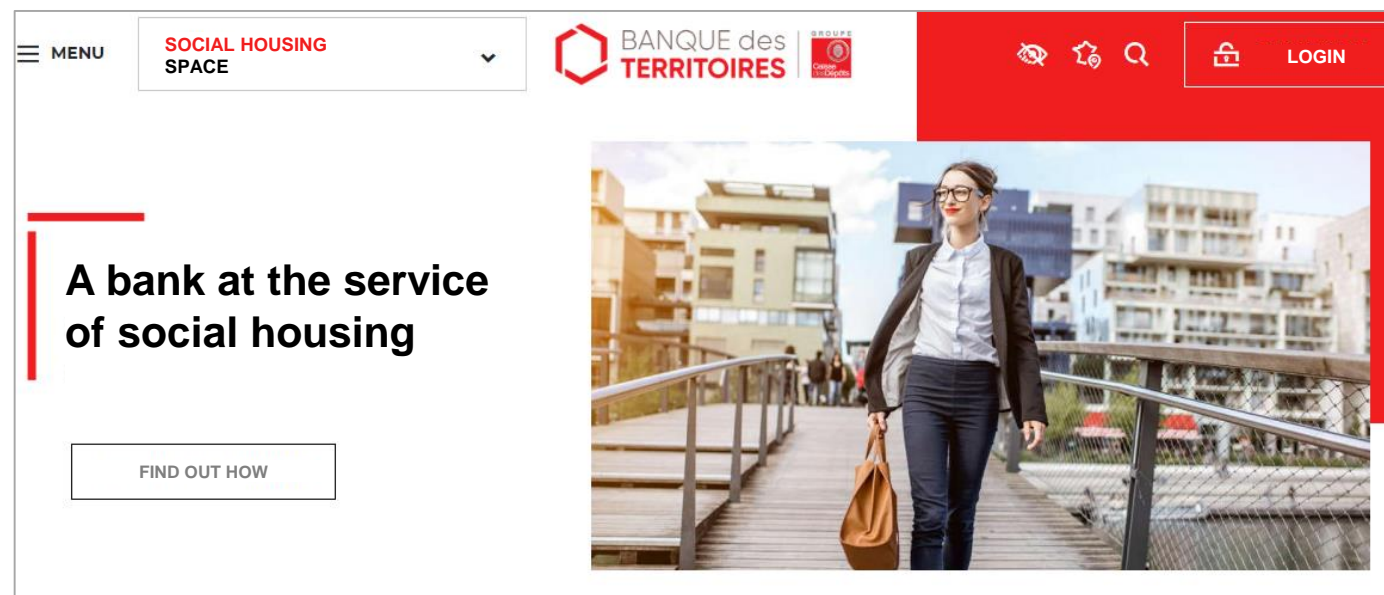
16 regional offices

35 regional branches

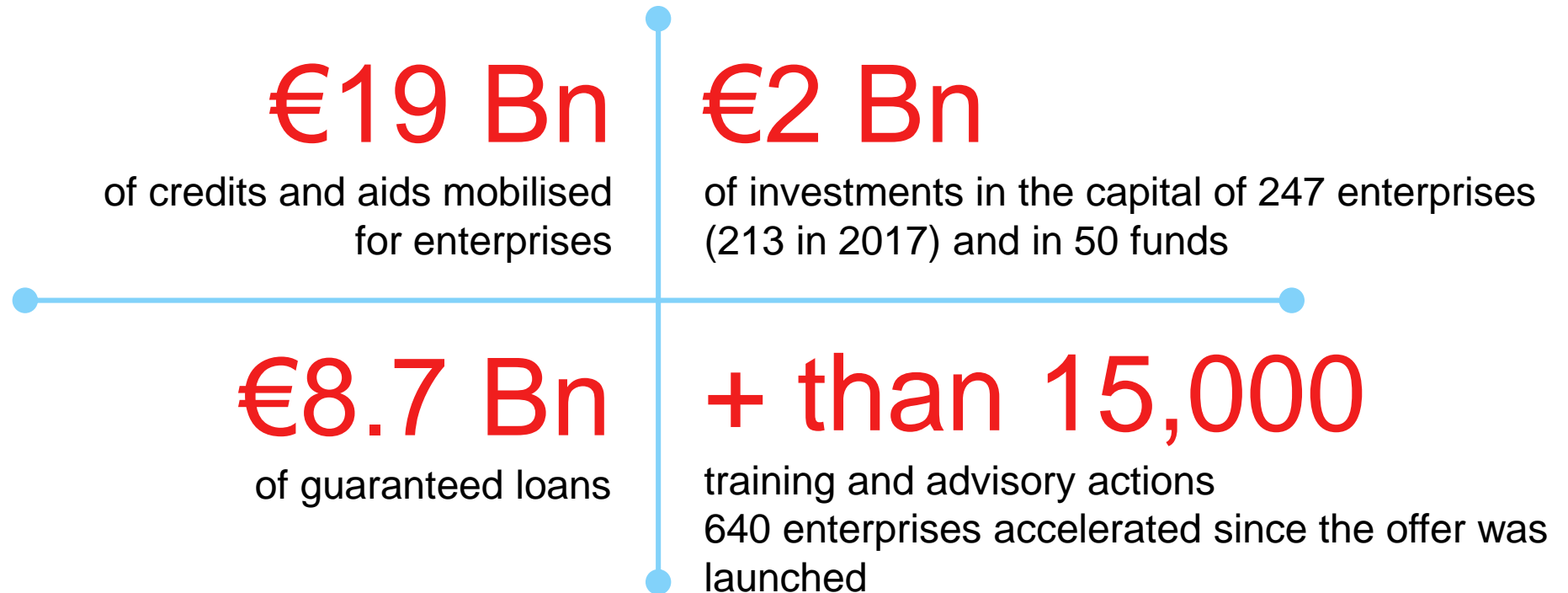


Banque des Territoires, constructing tomorrow's territories

Launch of a new **client platform** in November
342,000 visits by end December



Bpifrance, serving the future



Bpifrance, serving the future



Deployment of

accelerators

by major industrial sectors

€16.2 Bn

of guarantees authorised
on all products fostering export

Launch of the

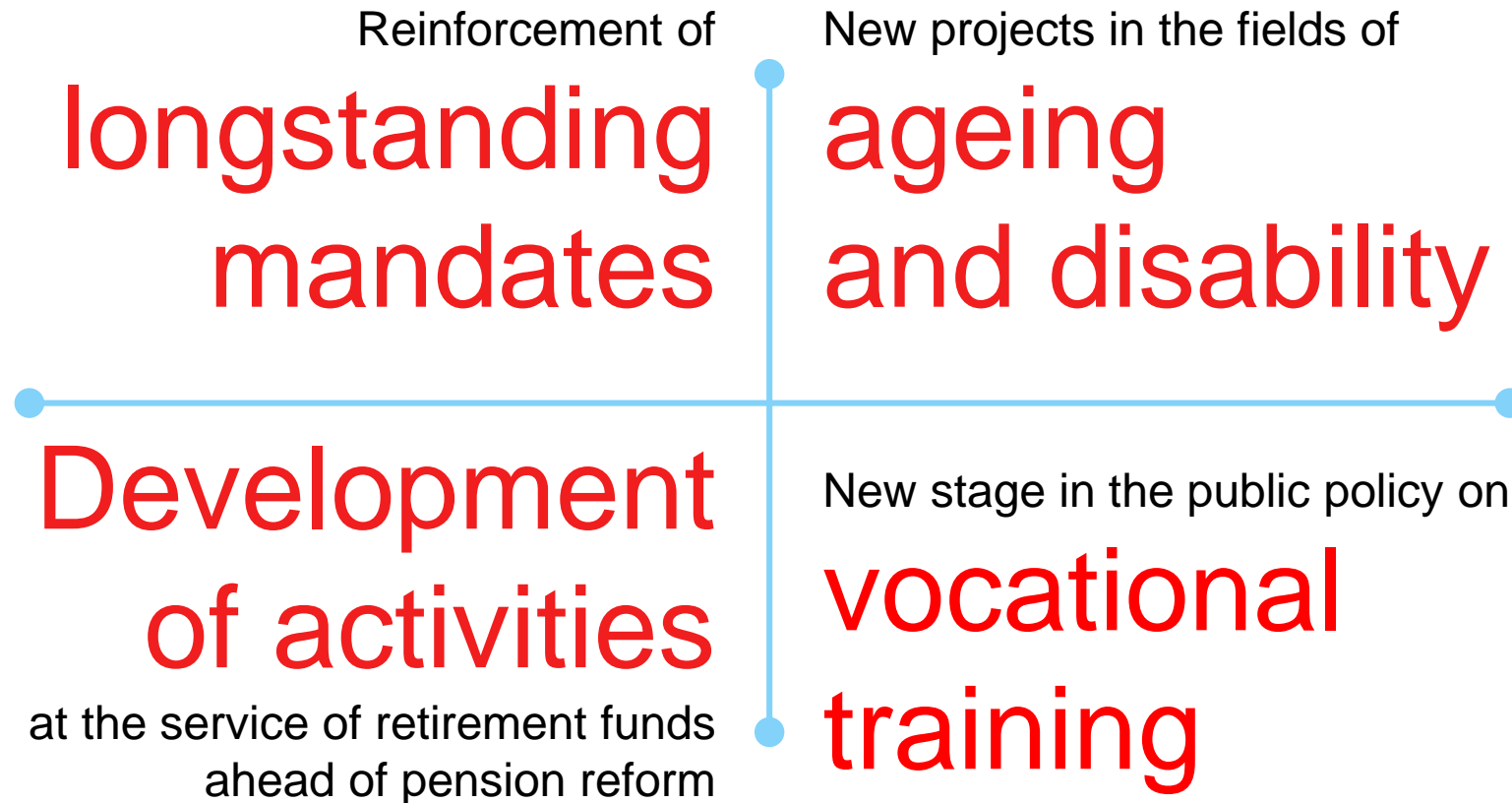
Deeptech Plan

to fund 2000 Deeptech startups by 2023

16 regions

beneficiaries of PIA (Investments for the Future Programme) 3

Retirement, solidarity and vocational training, in support of French citizens' life paths






Retirement, solidarity and vocational training, in support of French citizens' life paths

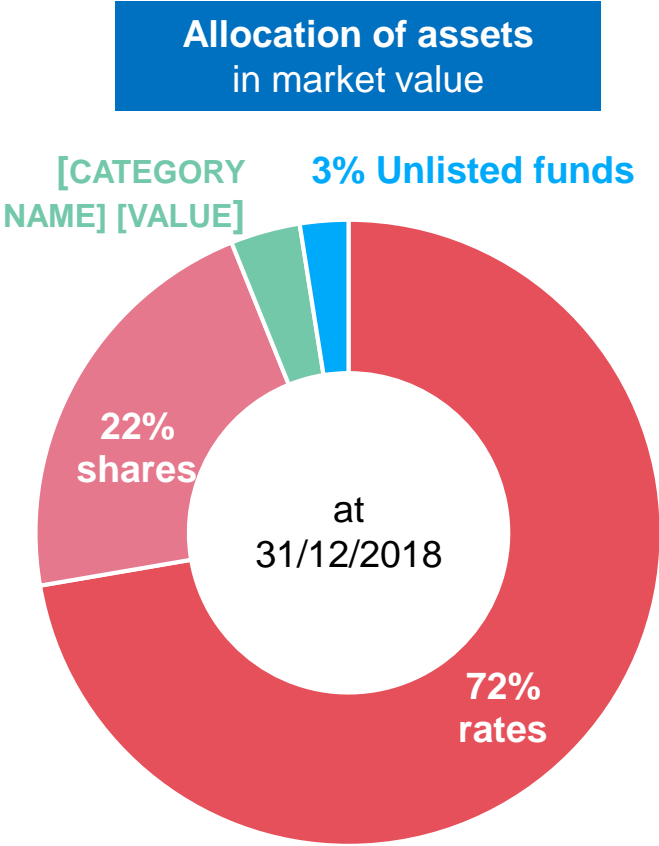
1 in 5
retirees
3.9 million retirees
7.6 million contributors

653,000
pension applications processed
€60 Bn
in benefits paid out

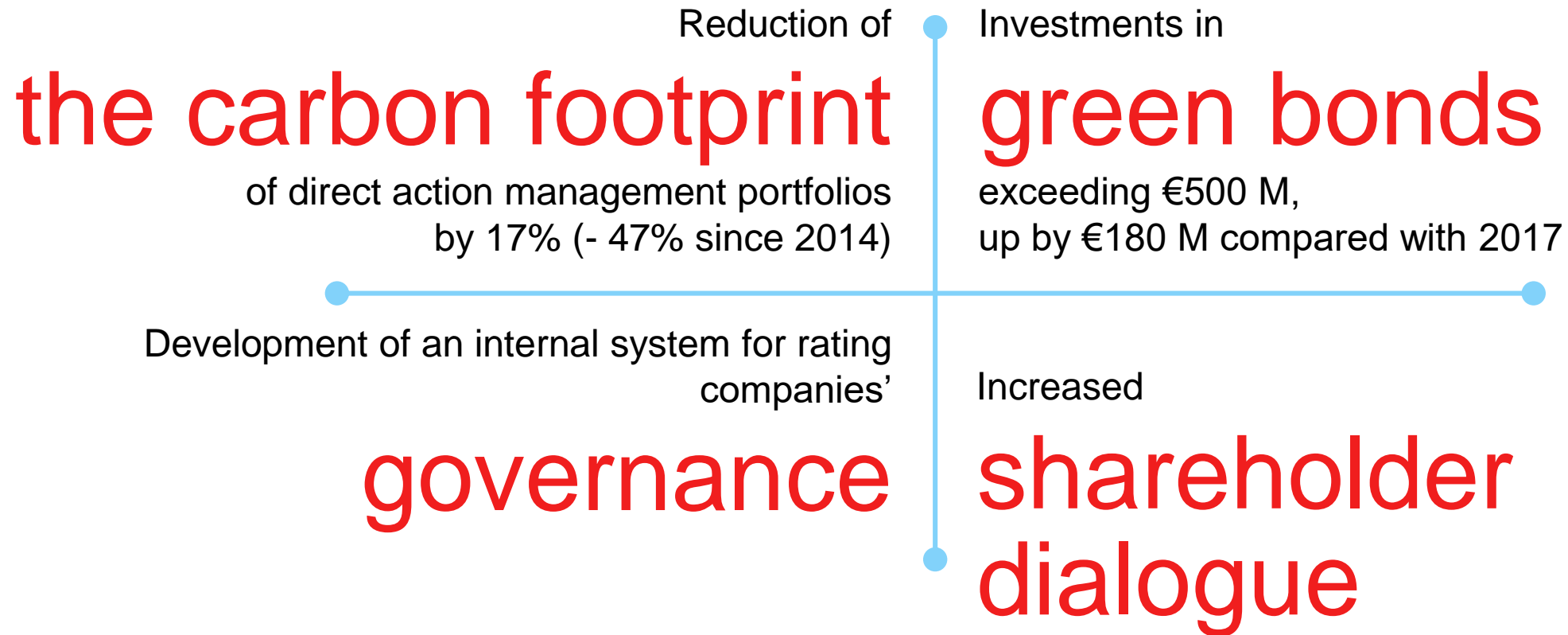
33 million
training accounts funded

Asset management, to fund our economy

<p>€154.6 Bn of outstanding assets under management (market value), on the rise €4 Bn of outstanding investments managed</p>	<p>No.1 manager of public status</p>
<p>€4.3 Bn of financial products, with a majority on shares</p>	<p>3 subsidiaries</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> </div>



Asset management, to fund our economy



strategic shareholdings

Wholly-owned subsidiaries



Subsidiaries and strategic investments



To find out more

www.groupecaissedesdepots.fr

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