Agenda



10:00 AM WELCOME COFFEE

10:30 AM INTRODUCTION

BY THIERRY DÉAU

10: 45 AM PROMOTING PRIVATE LONG-TERM INVESTMENT IN **INFRASTRUCTURE**

> Long-term investment in infrastructure as a priority topic for the G20 and for France.

Michel Sapin,

French Minister of Finance and Public Accounts

Emmanuel Macron,

French Minister of Economy, Industry and the Digital Sector

Global key insight:

the relationship between infrastructure, sustainable growth and social welfare

Min Zhu*.

Deputy Managing Director, International Monetary Fund

11:30 AM

BUILDING A RISK-ADJUSTED BENCHMARK OF LONG-TERM EQUITY INVESTMENTS IN IN-FRASTRUCTURE

Chair:

Gordon Bajnai,

Former Prime Minister of Hungary, Chief Operating Officer, Meridiam

Stéphane Gallon,

Chief Economist, CDC Group

Deborah Zurkow,

Chief Investment Officer of the Infrastructure Debt Platform, Allianz Global Investors

Diloshini Seneviratne,

Infrastructure Porfolio Manager, CalSTRS

Presentation of the EDHEC-Risk Institute Research Chair on equity investments in infrastructure

Q&A with Frédéric Blanc-Brude, Research Director, EDHEC-Risk Institute 12:30 PM LUNCH AND NETWORKING

SHARING THE MOST INNOVA-**TIVE ESG PRACTICES IN LONG-TERM INFRASTRUCTURE** INVESTMENT

What are the key statistical insights on the integration of ESG in infrastructure investment?

How do investors integrate ESG considerations in practice into their investment policies?

How do investors report to their clients? How systematic and standardized is the approach? What industry standards have been identified and prove helpful?

Fiona Reynolds,

Managing Director, UN - Principles for Responsible Investment

Katie Beith,

The Pensions Trust

Diloshini Seneviratne,

Infrastructure Porfolio Manager, CalSTRS

Daniel Wiener,

Chairman, Global Infrastructure Basel

Robert Kehew,

Leader of the Climate Change Planning Unit, UN-Habitat / World Bank

CONCLUSION

4:00 PM

EU priorities: long-term investment in infrastructure for competitiveness and growth

Pierre Moscovici,

European Commission

CLOSED-DOOR SESSION -FIRST GENERAL MEETING FOR **CONFIRMED MEMBERS**